

Wealth Management Seminar



1.0 Speaker Introduction

2.0 Wealth Management

2.1 10 most common investment and financial management tools

2.2 Which financial tools should you choose?

2.3 Financial Pyramid

2.4 How to prioritize your portfolio with limited resources?

3.0 Special Topics

3.1 Virtual Currency

3.2 NFT

4.0 Q&A

Date: June 10, 2023

Time: 11am-1pm

Location: 23/F 633 King's
Road, Quarry Bay

**Institution of
MECHANICAL
ENGINEERS**

Hong Kong Branch