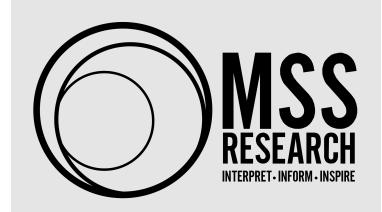
The Future of Birdcage Walk – Indicative Poll

Online interviews January/February 2022

Institution of MECHANICAL ENGINEERS

Results presentation





Institution of MECHANICAL ENGINEERS

The Future of Birdcage Walk Indicative Poll Online interviews January/February 2022

Background and objectives

Background

- IMechE is currently undertaking a consultation and review process regarding the future of its headquarters at 1-3 Birdcage Walk in central London
- As part of this process, IMechE wished to invite its voting members' views on possible strategy options
- The format for this feedback from members was through a confidential Indicative Poll
- MSS Research was commissioned to design, administer and analyse this Indicative Poll

Main objectives of the Indicative Poll

- To provide IMechE's voting membership with information relating to the five strategy options for the future of its HQ
- To ascertain the relative degree of support for each of these options through a robust and representative quantitative sample of its voting membership



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Online Surveys

The future of IMechE's HQ building - Important Indicative Poll

Indicative poll - The future of Birdcage Wall

b access the indicative poll, please Click here is opt and of the indicative poll, please Click here

© IMechE@MSS Research <imeche mssresearch@webhost.snapsurveys.com> Te: 0 John Grenes-Hill

cotion 1a: Sell the 250-year leasehold on 3 Birdcage Walk.

Thursday, 20 January 2022 at 0

Indicative Poll methodology

Overall methodology

Online self-completion Indicative Poll, with a target of a minimum of 5,000 completed interviews

Total achieved sample = 10,313 completed interviews, which represents a **17.2% response rate** (based on the overall sample frame of 59,832 members provided on the IMechE database)

Overall design, hosting, analysis and reporting was by MSS using SNAP software; all responses were submitted direct to MSS

Members were invited to participate via a clearly branded IMechE email invitation offering a direct link to the Indicative Poll

In the email invitation there was also a link to further information available on IMechE's website about the future of Birdcage Walk

The email invitation was sent by MSS to all UK and International members on the supplied IMechE database (all being qualified to vote in IMechE elections and with a valid email address)

The Indicative Poll was clearly identified at the outset to be on behalf of IMechE and to be independently administered and reported upon by MSS

The Indicative Poll was live online to members between 20th January and 3rd February 2022; a reminder invitation was automatically sent to those members who had not responded to, nor opted-out from, the first email invitation

No incentive was offered to members for participation

All members were assured of the confidentiality of their responses, in line with GDPR and the Market Research Society Code of Conduct

Indicative Poll content/questions

The Indicative Poll content was designed by IMechE and MSS

Within the Indicative Poll, members were presented with the following:

- 1. A background to the issues relating to IMechE's HQ at Birdcage Walk, and further detailed information relating to the five options being considered, including IMechE's recommendations relating to each option
- 2. A single question inviting members to allocate a total of 100 points between the five options to show their degree of support for each option

Sampling, reweighting of data and statistical margin of error

Respondents were self-selecting

No quotas were set for those participating in the Indicative Poll

The final data in this presentation is shown as both **unweighted** and **reweighted** data

Reweighting has been based upon the actual profile of the IMechE membership entitled to vote in IMechE elections, using an interlocking reweight of **membership type** (Associate Member, Full Member and Fellow/Honorary Fellow) for both **UK and International members**

The total sample of 10,313 completed interviews has an associated **error margin of +/-0.97%** (at worst possible case, 95% confidence interval, excluding any design factor)



Executive summary

Preference for the five options (Unweighted)

Overall preference for the options

Breakdown of points allocation for Option 1a

Overview

- Five detailed options for the future of Birdcage Walk were presented to members within the Indicative Poll
- Members were asked to allocate 100 points in total between the options to reflect their degree of support for each option
- Each option had to be allocated between 0-100 points from each member

Overall preference for the options

- Overall, Option 1a (Sell 250-year leasehold on 3 Birdcage Walk) achieved 49.75% of the total points allocated from the 10,313 members in the Indicative Poll
- The next most supported option overall was **Option 2b** (Sell all of Birdcage Walk and relocate to a small London HQ with small regional offices) achieving **19.07%**
- Option 2a (Sell all of Birdcage Walk and relocate to a new smaller HQ in London) achieved 17.10%
- Option 1b (Raise a mortgage) achieved 8.67%
- Option 3 (Sell all of Birdcage Walk and become a fully virtual organisation with no HQ) was the least supported overall achieving 5.41%

Breakdown of points allocation for Option 1a

- Of the total sample, Option 1a scored the lowest % of 0 points allocated (20.2%) and the highest % of 91-100 points allocated (18.3%), compared to the other options
- The points allocation breakdown (by points band) for Option 1a was:
 - 20.2% scored 0 points
 - 31.1% scored between 1-50 points
 - 48.7% scored between 51-100 points
- Option 1a was the preferred option within each of the following sub-groups, based on the total points allocated:
 - UK members 49.64% share
 Int members 50.70%
 - Associates 46.43%
 - Full Members 47.98%
 - Fellows/Hon 56.62%
 - UK Associates 46.02%
 - Int Associates 50.38%
 - UK Full Members 47.88%
 - Int Full Members 48.81%
 - UK Fellows/Hon 56.58%
 - Int Fellows/Hon 56.94%
 - Males 49.87%
 - Females 47.94%



Overall % share of preference for the five options for Birdcage Walk Share of allocation of 100 points Base=total sample

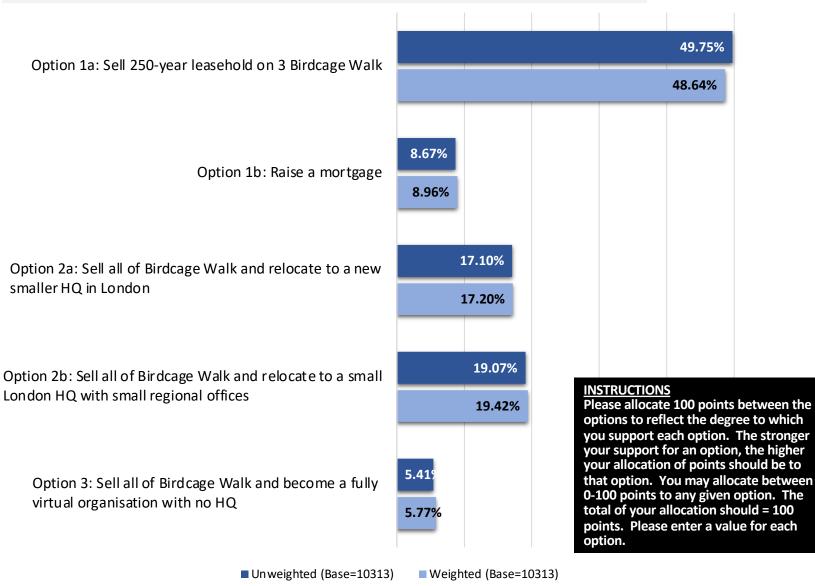
UNWEIGHTED DATA

Q1: Preference for the five prompted options

- Based upon the total allocation of points from the 10,313 members across the five prompted options, the clear overall majority of support was for:
 - Option 1a: Sell 250-year leasehold on 3 Birdcage Walk = 49.75% of total points
- In ranked order of preference, the share of the total points allocated by members was:
 - Option 1a 49.75% of total points
 - Option 2b 19.07%
 - Option 2a 17.10%
 - Option 1b 8.67%
 - Option 3 5.41%

WEIGHTED DATA

 NOTE: Reweighting the data to be representative of the actual IMechE voting member database (using Membership type x UK/International member) shows <u>minimal</u> <u>change</u> to the unweighted %s from the Indicative Poll Q1: SHARE OF PREFERENCE FOR THE FIVE OPTIONS (100 POINTS ALLOCATED PER MEMBER) (PROMPTED) Base=All respondents, 10313 (Unweighted and weighted)





Overall % share of points allocated to Option 1a (Sell 250-year leasehold on 3 Birdcage Walk) % of each sub-group

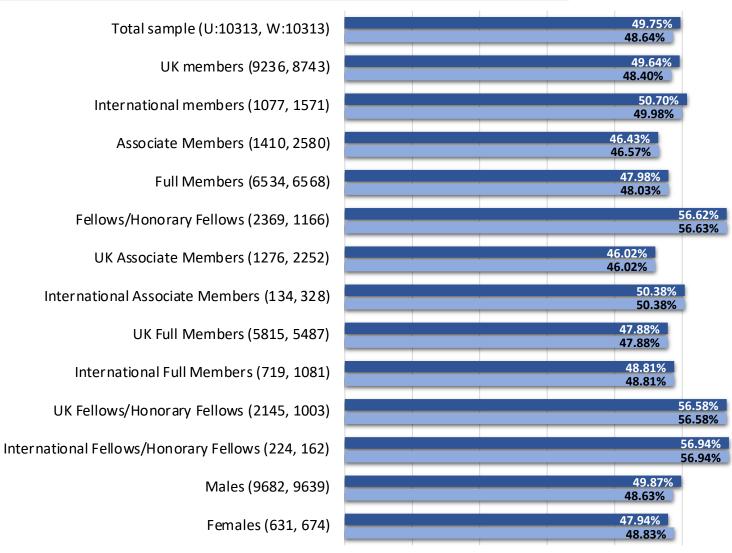
UNWEIGHTED DATA

Q1a: Overall share of points for Option 1a x key sub-groups

- Overall, Option 1a gained 49.75% of all points allocated from the total sample of 10,313 respondents
- Within each key sub-group below, Option 1a was also the preferred option
- Option 1a was the preferred option within each of the following sub-groups, based on the total points allocated by each sub-group:

٠	UK members	49.64%
٠	Int members	50.70%
٠	Associates	46.43%
٠	Full Members	47.98%
٠	Fellows/Hon Fellows	56.62%
٠	UK Associates	46.02%
٠	Int Associates	50.38%
٠	UK Full Members	47.88%
٠	Int Full Members	48.81%
٠	UK Fellows/Hon. Fellows	56.58%
٠	Int Fellows/Hon. Fellows	56.94%
٠	Males	49.87%
•	Females	47.94%

Q1A: OVERALL SHARE OF POINTS FOR OPTION 1A: SELL 250-YEAR LEASEHOLD ON 3 BIRDCAGE WALK BY SUB-GROUP (Individual bases shown for each sub-group, unweighted and weighted)



Un weighted



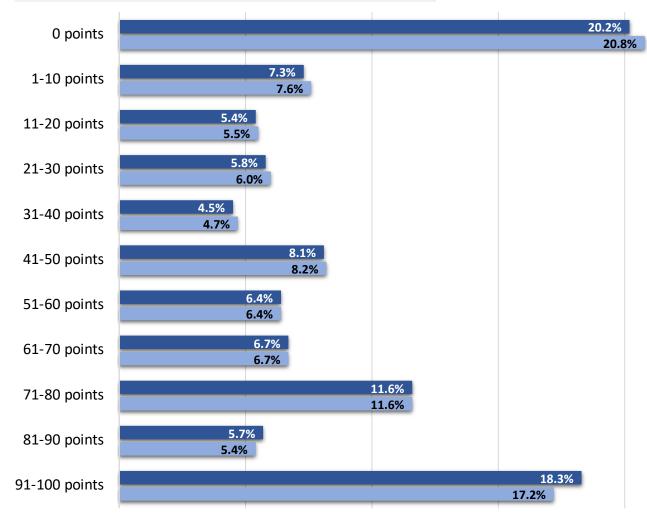
Points allocation for Option 1a (Sell 250-year leasehold on 3 Birdcage Walk) % breakdown of allocation of points (banded) Base=total sample

UNWEIGHTED DATA

Q1a: Preference allocation of points for Option 1a

- Overall, Option 1a gained 49.75% of all points allocated and was the clearly the preferred option overall
- Of the total sample, Option 1a scored the lowest % of 0 points allocated (20.2%) and the highest % of 91-100 points allocated (18.3%), compared to the other options
- The points allocation breakdown (by points band) for Option 1a was:
 - 20.2% scored 0 points
 - 31.1% scored between 1-50 points
 - 48.7% scored between 51-100 points

Q1A: POINTS ALLOCATION FOR OPTION 1A (BY POINTS BAND): (SELL 250-YEAR LEASEHOLD ON 3 BIRDCAGE WALK) Base=All respondents, 10313 (Unweighted and weighted)



■ Un weighted (10313) ■ Weighted (10313)

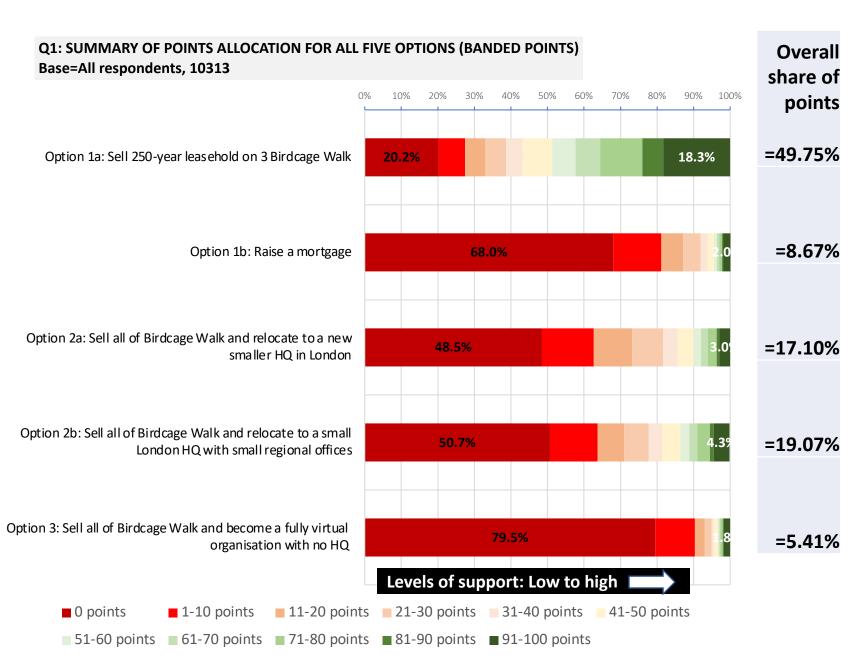


Summary of preference allocation for all five options % breakdown of allocation of points Base=total sample

UNWEIGHTED DATA

Q1: Summary of points allocation for each option

- The distribution of (banded) points allocated for each option is shown opposite (total=100% of the allocation of 100 points for each of the five options)
- The %s of the total sample scoring the lower levels of support (e.g. 0 points, 1-10 points, etc.) are indicated by red/orange bars to the left of the chart; the %s of the total sample scoring higher levels of support (e.g. 81-90, 91-100 points) are indicated by green bars to the right of the chart
- **Option 1a** overall scored 49.75% share of all points allocated:
 - Lowest % of 0 points (20.2%) of the five options
 - Highest % of 91-100 points (18.3%) of the five options
- By comparison, **Option 3** overall scored only a 5.41% share of all points allocated:
 - Highest % of 0 points (79.5%) of the five options
 - Lowest % of 91-100 points (1.8%) of the five options





Executive summary

Member classification data (Unweighted)

Membership type and UK/International member

Age and gender

UK Region

International Country

IMechE Divisions and Groups

Overview

- 10,313 members returned completed responses in the Indicative Poll
- Members' classification data (from the supplied IMechE database) was automatically seeded into each member's completed response for anonymised analysis purposes by MSS
- No data was linked to any individual member within MSS's reporting

Membership type and UK/International member

- Unweighted, 63.4% were Full Members, 23.0% were Fellows/Honorary Fellows and 13.7% were Associate Members
- Associates were under-represented and Fellows over-represented in the Indicative Poll, when compared with the actual %s of IMechE eligible voters held on the IMechE database
- Unweighted, 89.6% were UK members and 10.4% were International members
- UK members were over-represented and International members underrepresented in the Indicative Poll

Age group and gender

- There was a wide spread of age groups represented, ranging from under 25 years (1.4%) to 85+ years (1.9%)
- The largest single age group was 55-64 years (21.2%)
- By gender, 93.9% were male and 6.1% were female

UK Region and International Country

- All IMechE UK regions were represented, the largest single region being Western (12.1% of UK members)
- International members represented a wide range of countries, the highest % being USA (14.5% of International members)

IMechE Divisions and Groups

- All IMechE Divisions were represented, the largest single Division being Manufacturing (30.6%)
- All IMechE Groups were represented, the largest single Group being Management (46.3%)



IMechE membership type and UK or International member Base=total sample Seeded data

UNWEIGHTED DATA

Q3: IMechE membership type and Q6: UK or international member

- The Indicative Poll was open to all those IMechE members who were entitled to vote in IMechE elections and were included on the supplied IMechE database with an email address
- Of the 10,313 members who took part in the Indicative Poll, the membership types were:

٠	Associate Member	13.7%
۰	Full Member	63.4%
•	Fellow/Honorary Fellow	23.0%

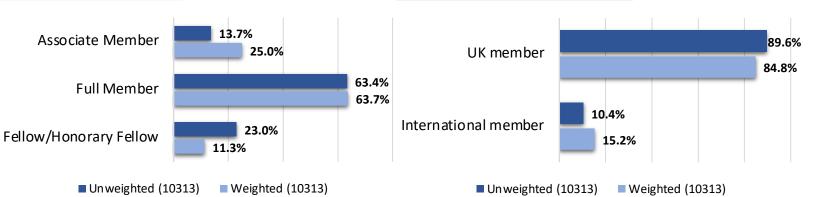
 Of the total sample, 89.6% were UK members and 10.4% International members

WEIGHTED DATA

Reweighting the data based on interlocking Membership type and UK/International member

- When comparing the % profile of those who took part in the Indicative Poll (dark blue bars) to the actual % profile of entitled voting members on IMechE's database, there was an overrepresentation of the % of Fellows/Honorary Fellows and an under-representation of the % of Associate Members in the Indicative Poll
- For comparison, reweighted data is shown (light blue bars) using an interlocking reweight of Membership type x UK or International member, this data based upon IMechE's voting member database counts

Q3: MEMBERSHIP TYPE Base=All respondents, 10313 (Unweighted and weighted)

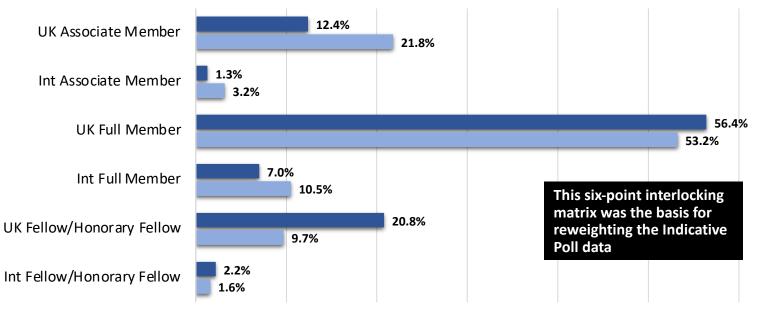


O6: UK OR INTERNATIONAL MEMBER

Base=All respondents, 10313

(Unweighted and weighted)

Q3/Q6: MEMBERSHIP TYPE X UK/INTERNATIONAL MEMBER Base=All respondents, 10313 (Unweighted and weighted)





% share of points allocated for Options 1a, 2a and 2b by IMechE membership type and UK or International member Base=total sample

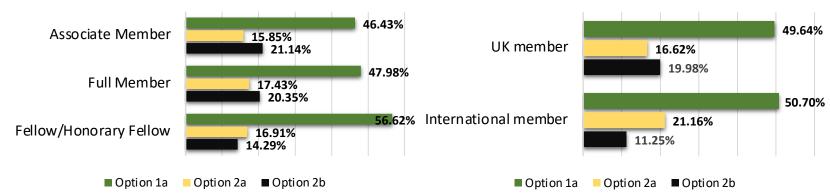
UNWEIGHTED DATA

Comparison - % share of points allocated for Options 1a, 2a and 2b

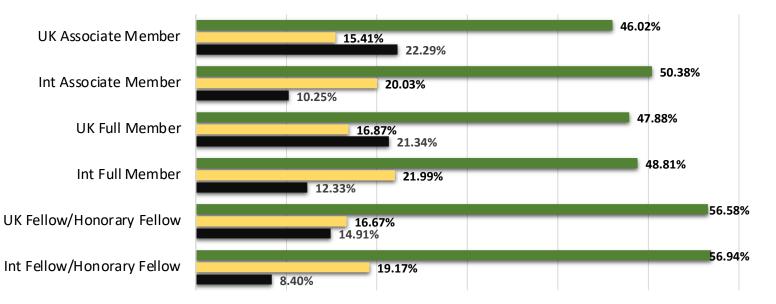
- The overall % share of total points allocated is shown with a breakdown for each respondent category within:
 - Membership type
 - UK and International member
 - Membership type x UK/International member
- NOTE: The overall % share of the total points allocated by all members (10,313) in the Indicative Poll was:
 - Option 1a 49.75% of total points
 - Option 1b 8.67%
 - Option 2a 17.10%
 - Option 2b 19.07%
 - Option 3 5.41%

% SHARE OF POINTS ALLOCATED FOR OPTIONS 1A, 2A, 2B BY MEMBERSHIP TYPE Base=All respondents, 10313 (Unweighted)

% SHARE OF POINTS ALLOCATED FOR OPTIONS 1A, 2A, 2B BY UK/INTERNATIONAL MEMBER Base=All respondents, 10313 (Unweighted)



% SHARE OF POINTS ALLOCATED FOR OPTIONS 1A, 2A, 2B BY MEMBERSHIP TYPE X UK/INTERNATIONAL MEMBER Base=All respondents, 10313 (Unweighted)





Member demographics: Age group and gender Base=total sample Seeded data

UNWEIGHTED DATA

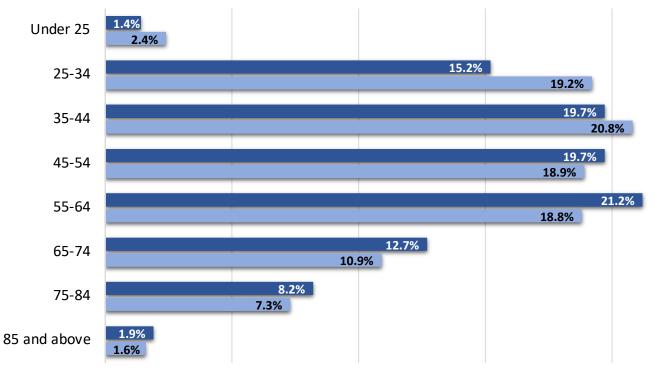
Q4: Age group

- Those taking part in the Indicative Poll represented a full range of age groups from under 25, to over 85, years of age
- The largest single age group was 55-64 years (21.2%)
- 1.4% of all respondents were under 25 and 1.9% were 85 years or above

Q5: Gender

- 93.9% of those taking part were male (93.7% of UK members and 95.7% of International members)
- 6.1% were female (6.3% of UK members and 4.3% of International members)

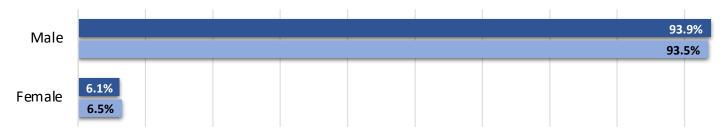
Q4: AGE GROUP Base=All respondents, 10313 (Unweighted and weighted)



Un weighted (10313)

Q5: GENDER

Base=All respondents, 10313 (Unweighted and weighted)





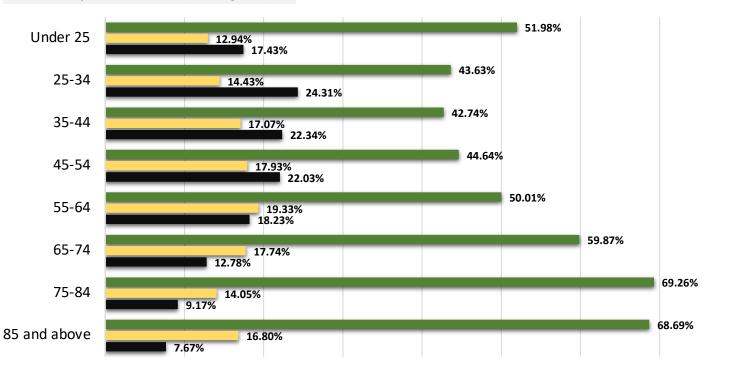
% share of points allocated for Options 1a, 2a and 2b by age group and gender Base=total sample

UNWEIGHTED DATA

Comparison - % share of points allocated for Options 1a, 2a and 2b

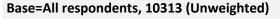
- The overall % share of total points allocated is shown with a breakdown for each respondent category within:
 - Member age group
 - Membership gender
- NOTE: The overall % share of the total points allocated by all members (10,313) in the Indicative Poll was:
 - Option 1a 49.75% of total points
 - Option 1b 8.67%
 - Option 2a 17.10%
 - Option 2b 19.07%
 - Option 3 5.41%

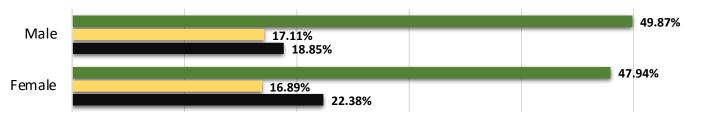
% SHARE OF POINTS ALLOCATED FOR OPTIONS 1A, 2A, 2B BY AGE GROUP Base=All respondents, 10313 (Unweighted)



■ Option 1a ■ Option 2a ■ Option 2b

% SHARE OF POINTS ALLOCATED FOR OPTIONS 1A, 2A, 2B BY GENDER







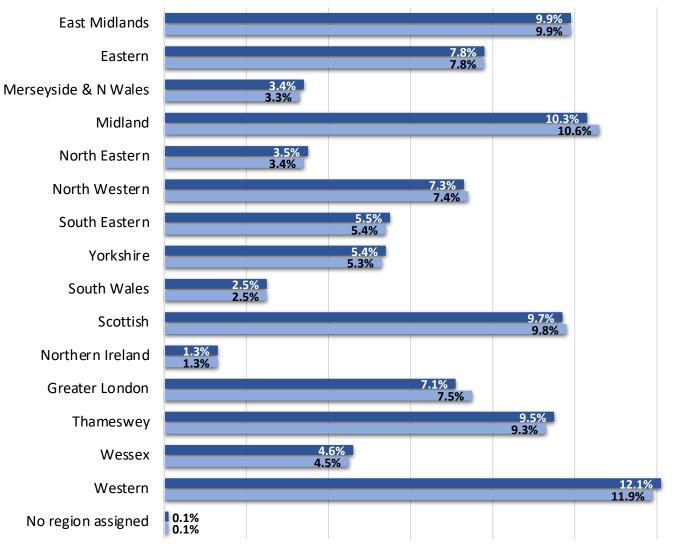
IMechE UK Region Base=UK members only Seeded data

UNWEIGHTED DATA

Q7: UK Region

- Those UK members taking part in the Indicative Poll represented a full range of IMechE UK regions
- The largest single UK region was Western (12.1% of UK members)
- The top five UK regions represented were:
 - Western 12.1% of UK members
 - Midland 10.3%
 - East Midlands 9.9%
 - Scottish 9.7%
 - Thameswey 9.5%

Q7: IMECHE UK REGION Base=All UK members, 9236 (Unweighted), 8743 (Weighted)



Unweighted (9236) Weighted (8743)



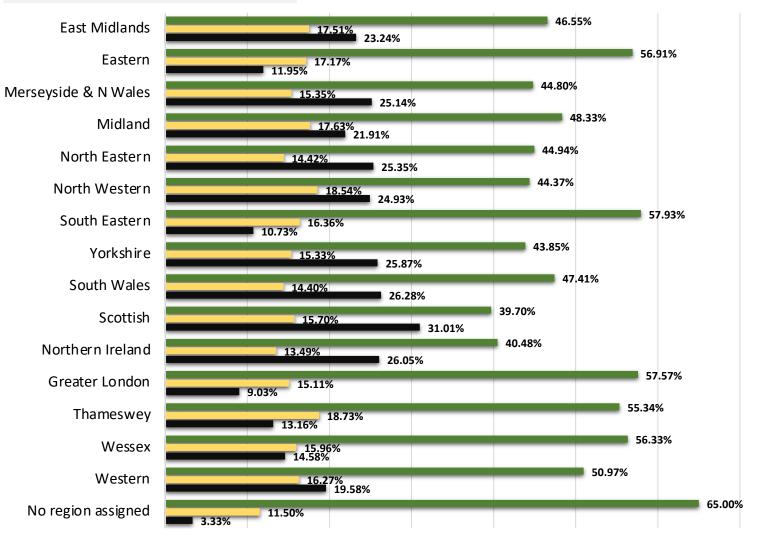
% share of points allocated for Options 1a, 2a and 2b by IMechE UK Region Base=UK members only

UNWEIGHTED DATA

Comparison - % share of points allocated for Options 1a, 2a and 2b

- The overall % share of total points allocated is shown with a breakdown for each respondent category within:
 - IMechE UK Region
- NOTE: The overall % share of the total points allocated by all members (10,313) in the Indicative Poll was:
 - Option 1a 49.75% of total points
 - Option 1b 8.67%
 - Option 2a 17.10%
 - Option 2b 19.07%
 - Option 3 5.41%

% SHARE OF POINTS ALLOCATED FOR OPTIONS 1A, 2A, 2B BY IMECHE UK REGION Base=All UK members, 9236 (Unweighted)



Option 1a Option 2a Option 2b



Membership of IMechE Division(s) Base=total sample Seeded data

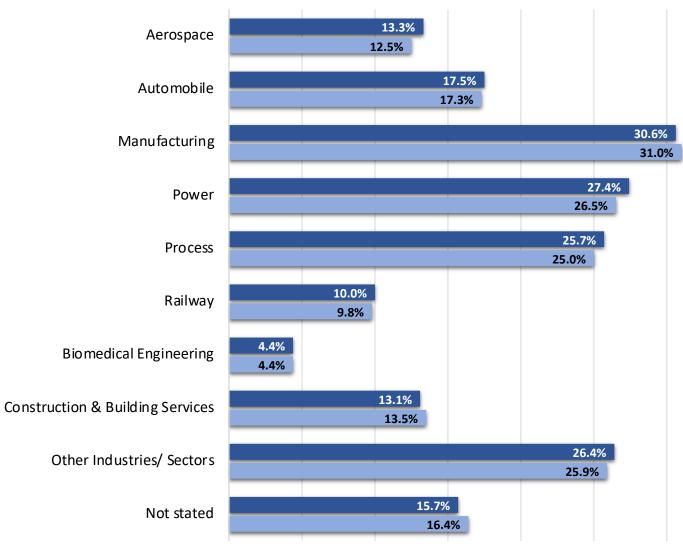
UNWEIGHTED DATA

Q8: IMechE Division(s)

- Those taking part in the Indicative Poll represented a full range of IMechE Divisions
- Members could belong to more than one Division
- The largest single Division was Manufacturing (30.6% of all members)
- The top five Divisions represented were:

٠	Manufacturing	30.6%
٠	Power	27.4%
٠	Other Industries/Sectors	26.4%
٠	Process	25.7%
٠	Automobile	17.5%

Q8: IMECHE DIVISION(S) Base=All respondents, 10313 (Unweighted and weighted)



■ Un weighted (10313) ■ Weighted (10313)



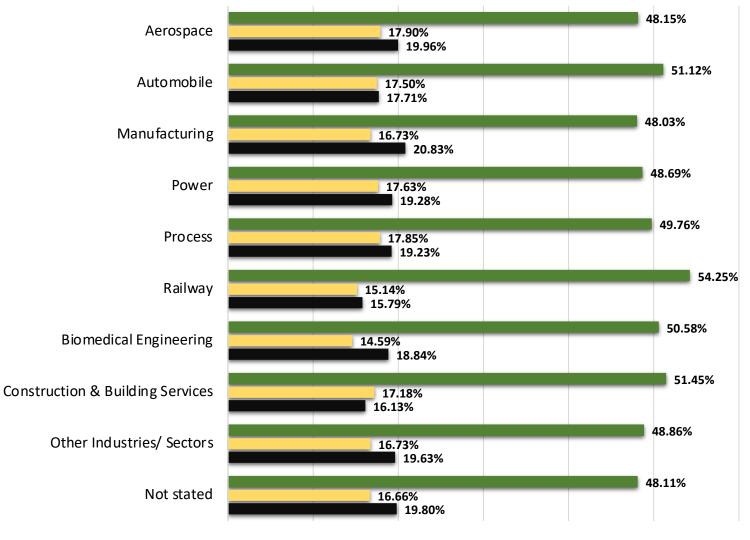
% share of points allocated for Options 1a, 2a and 2b by IMechE Division(s) Base=total sample

UNWEIGHTED DATA

Comparison - % share of points allocated for Options 1a, 2a and 2b

- The overall % share of total points allocated is shown with a breakdown for each respondent category within:
 - IMechE Division(s)
- NOTE: The overall % share of the total points allocated by all members (10,313) in the Indicative Poll was:
 - Option 1a 49.75% of total points
 - Option 1b 8.67%
 - Option 2a 17.10%
 - Option 2b 19.07%
 - Option 3 5.41%

% SHARE OF POINTS ALLOCATED FOR OPTIONS 1A, 2A, 2B BY IMECHE DIVISION(S) Base=All respondents, 10313 (Unweighted)



Option 1a Option 2a Option 2b



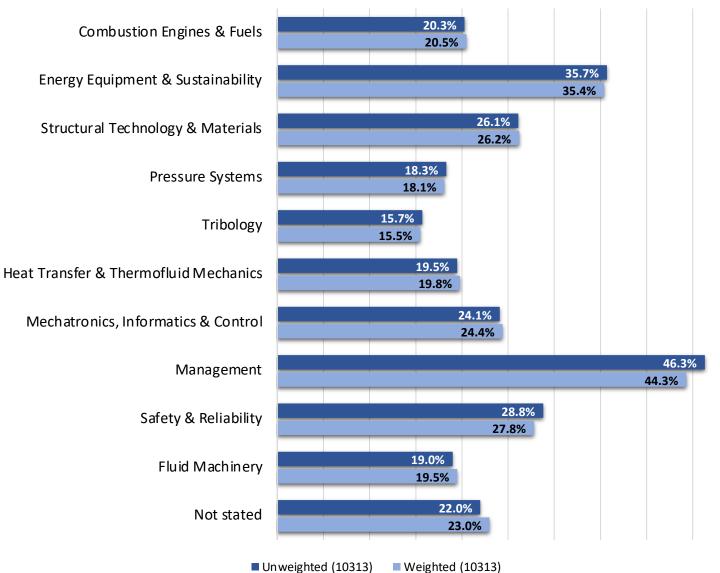
Membership of IMechE Group(s) Base=total sample Seeded data

UNWEIGHTED DATA

Q9: IMechE Group(s)

- Those taking part in the Indicative Poll represented a full range of IMechE Groups
- Members could belong to more than one Group
- The largest single IMechE Group was Management (46.3% of all members)
- The top five Groups represented were:
- Management 46.3%
- Energy Equipment & Sustainability 35.7%
- Safety & Reliability 28.8%
- Structural Technology & Materials 26.1%
- Mechatronics, Informatics & Control 24.1%

Q9: IMECHE GROUP(S) Base=All respondents, 10313 (Unweighted and weighted)



MSS RESEARCH

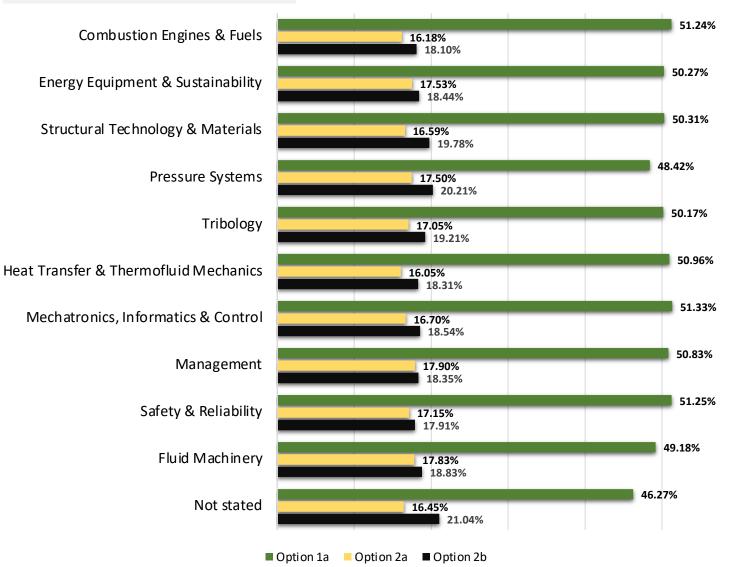
% share of points allocated for Options 1a, 2a and 2b by IMechE Group(s) Base=total sample

UNWEIGHTED DATA

Comparison - % share of points allocated for Options 1a, 2a and 2b

- The overall % share of total points allocated is shown with a breakdown for each respondent category within:
 - IMechE Group(s)
- NOTE: The overall % share of the total points allocated by all members (10,313) in the Indicative Poll was:
 - Option 1a 49.75% of total points
 - Option 1b 8.67%
 - Option 2a 17.10%
 - Option 2b 19.07%
 - Option 3 5.41%

% SHARE OF POINTS ALLOCATED FOR OPTIONS 1A, 2A, 2B BY IMECHE GROUP(S) Base=All respondents, 10313 (Unweighted)





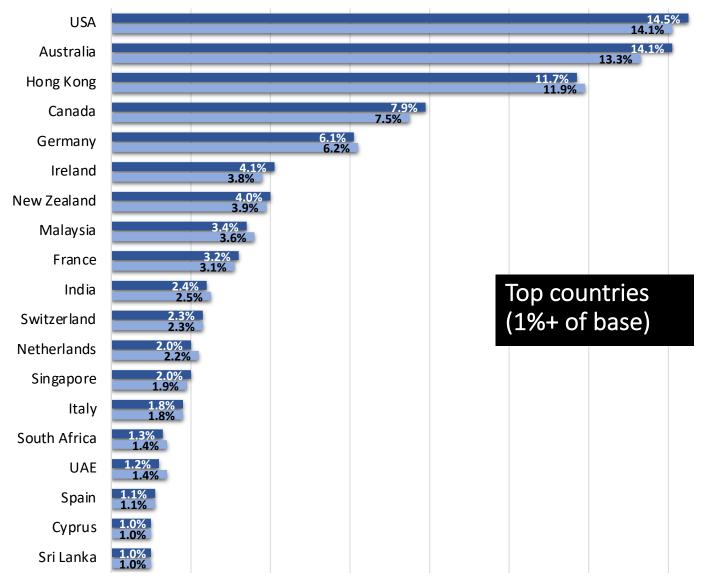
International Country (exc. UK) Top countries (1%+ of base) Base=International members only Seeded data

UNWEIGHTED DATA

Q10: International Country (exc. UK)

- Those International members taking part in the Indicative Poll were from a wide range of countries
- By International member participation (1%+), the top International countries are shown
- The largest single International country was USA (14.5% of International members)
- The top five International countries represented were:
 - USA 14.5% of International
 - Australia 14.1%
 - Hong Kong 11.7%
 - Canada 7.9%
 - Germany 6.1%

Q10: INTERNATIONAL COUNTRY (EXC. UK) Base=All International members, 1077 (Unweighted), 1571 (Weighted)





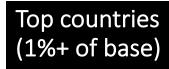
% share of points allocated for Options 1a, 2a and 2b by International Country (exc. UK) Base=International members only

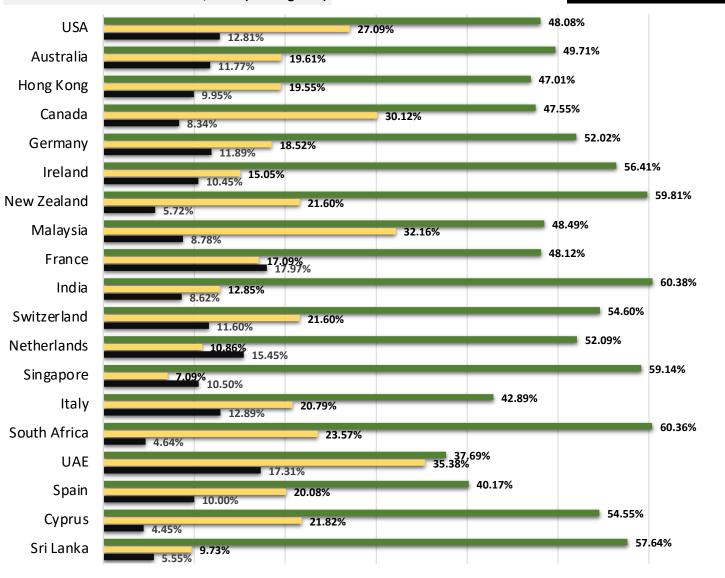
UNWEIGHTED DATA

Comparison - % share of points allocated for Options 1a, 2a and 2b

- The overall % share of total points allocated is shown with a breakdown for each respondent category within:
 - International Country (exc. UK)
- NOTE: The overall % share of the total points allocated by all members (10,313) in the Indicative Poll was:
 - Option 1a 49.75% of total points
 - Option 1b 8.67%
 - Option 2a 17.10%
 - Option 2b 19.07%
 - Option 3 5.41%

% SHARE OF POINTS ALLOCATED FOR OPTIONS 1A, 2A, 2B BY INTERNATIONAL COUNTRY (EXC. UK) Base=All International members, 1077 (Unweighted)





Option 1a Option 2a Option 2b



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The Future of Birdcage Walk – Indicative Poll

Online interviews January/February 2022

Institution of MECHANICAL ENGINEERS

End of presentation

